



KLM AXIVA FINVEST



(Please scan the above QR code to view the Prospectus)

KLM AXIVA FINVEST LIMITED

Registered office: Door No. 8-13, Plot No. 39, First Floor, Ashoka Complex, Above Indian Bank, Mythripuram Colony, Gayathrinagar X Road, Vaishalinagar P.O., Hyderabad, Telangana-500 079 | **Telephone:** +91-40-35162071.

Corporate Office: KLM Grand Estate, Bypass Road, Edappally, Ernakulam, Kerala -682024 | **Telephone:** +91 -484-4281 111

Company Secretary and Compliance Officer: Naveena P. Thampi | **E-mail:** cs@klmaxiva.com | **Telephone:** +91-484-4281182

Chief Financial Officer: Thanish Dalee | **E-mail:** cfo@klmaxiva.com | **Telephone:** +91-484-281118

Corporate Identity Number: U65910TG1997PLC026983 | **PAN:** AACN7976P | **Website:** www.klmaxiva.com | **Email:** secretarial@klmaxiva.com

NOTICE TO INVESTORS

CORRIGENDUM TO THE PROSPECTUS DATED JULY 18, 2024, ISSUED TO THE PUBLIC (“CORRIGENDUM”)

This is with reference to the prospectus dated July 18, 2024 (“**Prospectus**”), filed with the Registrar of Companies, Telangana at Hyderabad (“**RoC**”), Securities and Exchange Board of India (“**SEBI**”) and the BSE Limited (“**Stock Exchange**”) in relation to the Issue. In this regard, potential bidders may note the following:

- The information in the Prospectus pertaining to the Credit Rating ‘IND BBB-/Stable’ initially issued by India Ratings & Research Private Limited vide rating letter dated July 21, 2023 (and revalidation letter dated April 08, 2024) read with rationale dated July 21, 2023, has undergone a revision post-filing of the Prospectus. The instant revision reconfirms the Credit Rating ‘IND BBB-/Stable’ (pronounced as IND triple B minus rating with Stable outlook). The renewal of the credit rating is in line with the regulatory requirements. As a result, the dates for both the rating letter and the rationale have been updated to reflect the recent date of July 19, 2024. Therefore, details of Credit Rating in the Prospectus should be read with the revised rating letter and the rationale dated July 19, 2024.
- The Following details to be included after the Syndicate Members in the chapter titled “*General Information*” on page no 43 of the Prospectus as: **“Banker to the Issue, Public Issue Bank, Refund Bank & Sponsor Bank**



HDFC Bank Limited

Lodha, I Think Techno Campus O-3 Level, Next to Kanjurmarg, Railway Station, Kanjurmarg (East) Mumbai- 400042

Telephone No: 022 30752929 / 2928 / 2914

Email: siddharth.jadhav@hdfcbank.com, sachin.gawade@hdfcbank.com, eric.bacha@hdfcbank.com, tushar.gavankar@hdfcbank.com, pravin.teli2@hdfcbank.com

Website: www.hdfcbank.com

Contact Person: Mr. Eric Bacha, Mr. Siddharth Jadhav, Mr. Sachin Gawade, Mr. Pravin Teli, Mr. Tushar Gavankar

SEBI Registration No.: INBI00000063 | **CIN:** L65920MH1994PLC080618”

- The Following details to be included in Material Contracts in the chapter titled “*Material Contracts And Documents For Inspection*” on page no 348 of the Prospectus as:

Point 8. Agreed form of Debenture Trust cum Hypothecation Deed to be executed between the Company and the Debenture Trustee under Regulation 18 of the NCS Regulations.

- The Following details shall stand replaced under Brief Profile of Directors in the chapter titled “*Our Management*” on page no 163 of the Prospectus as: “K.M. Kuriakose: aged 69 years old is the Additional (**Non-Executive and Independent Director**). He holds a Master’s Degree in Philosophy from University of Kerala and Master of Arts Degree from Vikaram University.”
- The Following details shall stand replaced under Profile of our Promoter in the chapter titled “*Our Promoter*” on page no 178 of the Prospectus as: “Biji Shibu, aged 54 years, is the Promoter and Executive Director of our Company”

The above changes should be read in conjunction with the Prospectus and accordingly the Prospectus stands amended pursuant to this Corrigendum. The information in this corrigendum supplements the Prospectus solely to the extent set out above, as applicable.

All capitalised terms used in this corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Prospectus. All reference made to the Prospectus shall also include in this Corrigendum.

For KLM Axiva Finvest Limited

Sd/-

Shibu Theckumpurath Varghese

Whole-Time Director

(DIN: 02079917)

Date: July 21, 2024

Place: Ernakulam

Disclaimer: KLM Axiva Finvest Limited is subject to market conditions and other considerations, is proposing a public issue of Secured Redeemable Non-Convertible Debentures and has filed the Prospectus with the Registrar of Companies, Telangana at Hyderabad, BSE Limited and SEBI (for record purposes). This Corrigendum is available on the website of the Company at www.klmaxiva.com and the lead manager at www.vivro.net and shall also be available on the website of SEBI and BSE at www.sebi.gov.in and www.bseindia.com, respectively. All investors proposing to participate in the public issue of NCDs by KLM Axiva Finvest Limited should invest only on the basis of information contained in the Prospectus and this Corrigendum. Please see section titled “Risk Factors” beginning on page 17 of the Prospectus for risk in this regard.